



SAN MARCO

RESOURCES

Exploring copper, silver and gold in Mexico

San Marco Resources (TSX.V: SMN) A Canadian mineral exploration company with a portfolio of projects in mining-friendly Mexico, including the Chunibas, Espiritu SMR and 1068 Projects in Sonora State.

CHUNIBAS PROJECT

Sierra Madre Occidental Belt, Sonora State

Metals	Copper, Silver
Stage	Drilling Has Been Completed
Size	530 Hectares
Ownership	100%

PROJECT HIGHLIGHTS

Assay Results from the Discovery Zone – (03-26-2018NR)

- ▶ 10.5 metres of 1.13% copper and 16.91 g/t silver.
- ▶ 7 metres of 2.19% copper and 27.3 g/t silver.

DRILL CAMPAIGN STATUS

Diamond drill campaign has been completed with JV partner Antofagasta PLC. The drill results confirm the existence of a copper mineralized system and provide key data to assist in vectoring towards the source of mineralization, and potentially higher-grade copper zones.

ESPIRITU SMR PROJECT

Sierra Madre Occidental Belt, Eastern Sonora State

Located less than 30km S.E. of the Chunibas and 1068 Projects

Metals	Copper, Molybdenum, Gold, Silver, Lead & Zinc. Porphyry Copper and Polymetallic Veins.
Stage	Ground Validation and Prospecting Work
Size	4,697 Hectares
Ownership	2,711 Hectares (Title) - 1,986 Hectares (Title Pending)

PROJECT HIGHLIGHTS

*Assays from veins that averaged:

- ▶ 226 g/ton Ag, 1.58% Pb and 1.57% Zn with associated Gold and Copper of 0.18 g/ton and 0.15% respectively.

HISTORICAL DRILLING INTERCEPTS

- ▶ ESP-06-10: 220.50 @ 0.14 g/ton Au; 0.15% Cu; 1.1g/ton Ag.
- ▶ ESP-02-09: 48.00 m @ 0.19 g/ton Au; 0.10% Cu; 2.0 g/ton Ag. Including 1.50 m @ 1.80 g/ton Au; 0.07% Cu; 2.0 g/ton Ag.

(*)The foregoing geological information on the Espiritu property obtained from Kootenay has not been verified by the Company, and readers are cautioned not to place undue weight on such information. The information is sourced from publicly disclosed information; The Espiritu property, source Kootenay Silver Inc. (www.kootenaysilver.com). Details of the sampling methods, handling and quality control methods used in the generation of the foregoing historical technical data are unknown to San Marco, and the drill material, assay results, true width of intercepts herein cannot be and have not been verified by the Company's Qualified Person for the purposes of National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators.

1068 PROJECT

Sierra Madre Occidental Belt, Sonora State

Located less than 10km from Chunibas Project

Metals	Copper, Molybdenum & Gold Porphyry System.
Stage	Drill Ready
Size	1,800 Hectares
Ownership	100%

PROJECT HIGHLIGHTS

- ▶ This project is a drill ready copper, moly, and silver Laramide porphyry system.
- ▶ Mineralized footprint increased and is open for expansion in at least two directions.

NEAR TERM FOCUS

Joint venture discussions with third parties.

SONORA



SAN MARCO ANNOUNCES RESULTS OF PHASE 1 DRILLING AND ONGOING JOINT VENTURE EXPLORATION AT CHUNIBAS PROJECT, MEXICO (January 17, 2019)

- ▶ Drill results confirm the existence of a typical copper-silver “Manto-Type” system. The initial results from the program confirm the existence of a typical copper-silver “Manto-Type” system.
- ▶ The campaign achieved and confirmed the down-dip and along strike continuity of alteration, mineralization and receptive rock units mapped on surface.
- ▶ Drill results have provided useful third dimension data to assist in vectoring toward the source of mineralization, and potentially higher-grade copper zones.
- ▶ Additional planned field work for Q1 will include detailed mapping and sampling of additional prospective areas already identified by first-pass work.
- ▶ The additional areas to be explored are represented by several volcanic units with strong evidence of alteration and mineralization, similar to what has been seen over the drill tested zones.

INVESTMENT HIGHLIGHTS

MANAGEMENT

Track record of company builders and value generators; deep roots in Mexico.

PRIME PROJECT LOCATION

Three (3) key projects in proximity to producing copper, gold and silver mines.

SONORA STATE

Part of the world class Sierra Madre Occidental belt stretching 1,500km.

PARTNERSHIP

San Marco recently optioned up to 70% interest in the Chunibas Project to Antofagasta PLC.

DRILL CAMPAIGN

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COMPANY BUILDERS

R. Stuart (Tookie) Angus
Co-Chairman and Director

Christian T. Grijalva
CEO

Craig B. Prenter
Director

William H. Myckatyn
Director

Michael F. Provenzano
Corporate Secretary and
Legal Counsel

Robert D. Willis
Co-Chairman and Director

Fernando J. Costa
CFO

Andrew B. Carstensen
Director

Brian Lock
Director

KEY MARKET INFORMATION

as of December 31, 2018

Shares	67,916,082
Options	5,600,000
Warrants	6,722,000
Fully Diluted	80,238,082
Cash & Receivables	~\$900,000 CDN
Debt	None
52-week High/Low	\$0.30/\$0.10
Market Capitalization	~\$9,000,000 CDN
Insider Ownership	15%

CONTACT INFORMATION

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NEWSLETTER WRITER COVERAGE

Brien Lundin | *Gold Newsletter*

Eric Coffin | *HRA Advisories*

Greg McCoach | *The Mining Speculator*

Jay Taylor | *Jay Taylor Media*

John Kaiser | *Kaiser Research*

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Quality Assurance & Quality Control San Marco has implemented a quality assurance and quality control programs to ensure sampling and analysis of all exploration work is conducted in accordance with the best possible practices. All sampling programs are carried out in a careful and diligent manner using scientifically established sampling practices designed and tested to ensure that the results are representative and reliable. Quality control programs appropriate to the type of sample and the mineralization are implemented, including such measures as external blanks, standards and duplicate samples. The security of samples from sample acquisition to analysis is a vital component of the sampling process. Procedures include the use of secure core logging, sampling, storage and preparation facilities as appropriate and the prompt, secure and direct shipping of samples to the laboratories. Appropriate sample security procedures are employed given the geographic and topographic conditions and the logistics created by the site location.