



SAN MARCO

RESOURCES

Exploring copper, silver and gold in Mexico

San Marco Resources (TSX.V: SMN) A Canadian mineral exploration company with a portfolio of projects in mining-friendly Mexico, including the Chunibas, Espiritu SMR and 1068 Projects in Sonora State.

CHUNIBAS PROJECT

Sierra Madre Occidental Belt, Sonora State

Metals Copper, Silver

Stage Exploration Work

Size 530 Hectares

Ownership 100%

PROJECT HIGHLIGHTS

Assay Results from the Discovery Zone – (03-26-2018NR)

- ▶ 10.5 metres of 1.13% copper and 16.91 g/t silver.
- ▶ 7 metres of 2.19% copper and 27.3 g/t silver.

NEAR TERM FOCUS

Follow-up exploration work.

ESPIRITU SMR PROJECT

Sierra Madre Occidental Belt, Eastern Sonora State

Located less than 30km S.E. of the Chunibas and 1068 Projects

Metals Copper, Molybdenum, Gold, Silver, Lead & Zinc.
Porphyry Copper and Polymetallic Veins.

Stage Ground Validation and Prospecting Work

Size 4,697 Hectares

Ownership 2,711 Hectares (Title) - 1,986 Hectares (Title Pending)

PROJECT HIGHLIGHTS

*Assays from veins that averaged:

- ▶ 226 g/ton Ag, 1.58% Pb and 1.57% Zn with associated Gold and Copper of 0.18 g/ton and 0.15% respectively.

HISTORICAL DRILLING INTERCEPTS

- ▶ ESP-06-10: 220.50 @ 0.14 g/ton Au; 0.15% Cu; 1.1g/ton Ag.
- ▶ ESP-02-09: 48.00 m @ 0.19 g/ton Au; 0.10% Cu; 2.0 g/ton Ag.
Including 1.50 m @ 1.80 g/ton Au; 0.07% Cu; 2.0 g/ton Ag.

(*)The foregoing geological information on the Espiritu property obtained from Kootenay has not been verified by the Company, and readers are cautioned not to place undue weight on such information. The information is sourced from publicly disclosed information; The Espiritu property, source Kootenay Silver Inc. (www.kootenaysilver.com). Details of the sampling methods, handling and quality control methods used in the generation of the foregoing historical technical data are unknown to San Marco, and the drill material, assay results, true width of intercepts herein cannot be and have not been verified by the Company's Qualified Person for the purposes of National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators.

1068 PROJECT

Sierra Madre Occidental Belt, Sonora State

Located less than 10km from Chunibas Project

Metals Copper, Molybdenum & Gold Porphyry System.

Stage Drill Ready

Size 1,800 Hectares

Ownership 100%

PROJECT HIGHLIGHTS

- ▶ This project is a drill ready copper, moly, and silver Laramide porphyry system.
- ▶ Mineralized footprint increased and is open for expansion in at least two directions.

NEAR TERM FOCUS

Joint venture discussions with third parties.

SONORA



La Caridad

★ La Caridad Este

1068

★ Suzzane

CHUNIBAS

★ Mariana

★ La India

★ Mulatos

ESPIRITU SMR

★ SMR Projects

★ Producing Copper Mine

★ Producing Gold Mine

SAN MARCO PROVIDES CORPORATE UPDATE AND GROWTH STRATEGY FOR 2019 (April 18, 2019)

- ▶ The Company's near-term strategy for 2019 is expected to include the following:
 - ▶ Near-term exploration programs and budgets being finalized for the Company's 100% owned Espiritu SMR and 1068 properties with a focus on target delineation;
 - ▶ Follow-up work programs being contemplated for multiple underexplored areas within the 100% owned Chunibas Project;
 - ▶ Multiple submissions for highly prospective new property acquisitions becoming available through the Mexican government lottery (libertad de terrenos);
 - ▶ Strategic targeting and evaluation of multiple potential new property acquisitions in various jurisdictions; and
 - ▶ Ongoing potential partnership discussions regarding the Company's existing assets.
- ▶ Chunibas Project: Though the initial program evidenced encouraging characteristics associated with a possible mineralized system warranting additional follow up, Antofagasta plc determined the results did not meet its required threshold at this time and has elected not to proceed.

INVESTMENT HIGHLIGHTS

MANAGEMENT

Track record of company builders and value generators; deep roots in Mexico.

PRIME PROJECT LOCATION

Three (3) key projects in proximity to producing copper, gold and silver mines.

SONORA STATE

Part of the world class Sierra Madre Occidental belt stretching 1,500km.

NEAR TERM FOCUS

Follow up exploration will continue by the Company or potential interested parties in the future and ongoing potential partnership discussions regarding the Company's existing assets, including continuous participation in the Mexican government mining lottery (libertad de terrenos).

COMPANY BUILDERS

R. Stuart (Tookie) Angus
Co-Chairman and Director

Christian T. Grijalva
CEO

Craig B. Prenter
Director

William H. Myckatyn
Director

Michael F. Provenzano
Corporate Secretary and
Legal Counsel

Robert D. Willis
Co-Chairman and Director

Fernando J. Costa
CFO

Andrew B. Carstensen
Director

Brian Lock
Director

KEY MARKET INFORMATION

as of April 30, 2019

Shares	67,916,082
Options	5,600,000
Fully Diluted	73,516,082
Cash & Receivables	~\$700,000 CDN
Debt	None
52-week High/Low	\$0.23/\$0.035
Market Capitalization	~\$2,400,000 CDN
Insider Ownership	15%

CONTACT INFORMATION

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NEWSLETTER WRITERS

Eric Coffin | *HRA Advisories*

Greg McCoach | *The Mining Speculator*

Jay Taylor | *Jay Taylor Media*

John Kaiser | *Kaiser Research*

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National Instrument 43-101 Disclosure This presentation has been approved by San Marco's Co-Chairman, Robert D. Willis, P. Eng. a "Qualified Person" as defined in National Instrument 43-101, Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators. Other than the historical information, Mr. Willis has verified the technical information contained in this presentation. This Presentation includes technical information that was generated prior to the introduction of National Instrument 43-101. Details of the sampling methods, handling, and quality control methods used in the generation of this historical technical data are unknown to San Marco, and the drill material, assay results, true width of intercepts herein cannot be and have not been verified by the Company's Qualified Person for the purposes of National Instrument 43-101.

Quality Assurance & Quality Control San Marco has implemented a quality assurance and quality control programs to ensure sampling and analysis of all exploration work is conducted in accordance with the best possible practices. All sampling programs are carried out in a careful and diligent manner using scientifically established sampling practices designed and tested to ensure that the results are representative and reliable. Quality control programs appropriate to the type of sample and the mineralization are implemented, including such measures as external blanks, standards and duplicate samples. The security of samples from sample acquisition to analysis is a vital component of the sampling process. Procedures include the use of secure core logging, sampling, storage and preparation facilities as appropriate and the prompt, secure and direct shipping of samples to the laboratories. Appropriate sample security procedures are employed given the geographic and topographic conditions and the logistics created by the site location.